

**NI43-101 Technical Report  
on the  
Little Bear Lake Gold Project**

Little Bear Lake, Manitoba  
N.T.S. 52L/12E  
Central Point NAD 83, Zone 15  
318550E/5603600N

Prepared for

CANADIAN IMPERIAL VENTURE CORP.  
P.O. Box 6232,  
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By

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Date: 31 August, 2012

**Date and Signature Page, including Certificate of Qualifications  
(Susan A. Scott)**

a) I, Susan A. Scott, a mineral exploration geologist, reside at 126 Burton Avenue, Barrie, Ontario, L4N 2R8, Canada.

b) This certificate applies specifically to a report dated August 31, 2012 and titled : "NI43-1-1 Report on the Little Bear Lake Project, Manitoba for Canadian Imperial Venture Corp."

c) I am a Professional Geologist, registered as a Geoscientist with Professional Engineers and Geoscientists Newfoundland and Labrador (PEGNL). The membership is in good standing.

I graduated from the University of Toronto in 1965 with a B.Sc. degree in geology, and from McGill University in 1969 with an M.Sc. degree in geology (geochemistry). I have been practising my profession for approximately forty years in the provinces of Ontario, British Columbia, NWT, Yukon, New Brunswick, Nova Scotia, and Newfoundland and Labrador.

As a result of my experience and education, I am a "Qualified Person" as defined in National Instrument 43-101.

d) My certification of this report is based on a one-day site visit to the Little Bear Lake Property on June 27, 2012, examination of assessment reports on file at the Manitoba Department of Innovation, Energy and Mines, Mineral Resources Division, discussions with Dr. U.Kretschmar, author of a technical report for Carina Energy Inc., and with Mr. Ozias Theriault, owner of the claims. During my property visit, I took representative mineral samples, which I had analysed.

e) I take responsibility for the whole of this technical report, and consent to the use of extracts from or summary of any portions.

f) I am independent of Canadian Imperial Venture Corp, the issuer, and from Carina Energy Inc., the property vendor with the following exception: In approximately 1995, my company at the time, GeoScott Exploration Consultants Inc. (St.John's NL), had a brief contract with the issuer with respect to a petroleum exploration project . My company no longer exists. Since that time, I have not had any contact with the issuer. I have had no contact whatsoever at any time with the property vendor, Carina Energy Inc. To the best of my knowledge and belief, this makes me independent of

both issuer and vendor, in accordance with Section 1.5. I do not hold, and never have held an interest in either company, nor do I expect to receive any such interest.

g) I have not had any prior involvement with the Little Bear Lake Property, the subject of this technical report.

h) I have read National Instrument 43-101 and Form 43-101F1, and attest that, to the best of my knowledge, this report has been prepared in compliance with these documents. A draft report was initially prepared by Dr. U. Kretschmar, and submitted to me. I have revised it completely, and verified the contents by reference to assessment documents.

i) At the effective date of the technical report, August 31, 2012, to the best of my knowledge, information and belief, the technical report contains all scientific and technical information that is required to be disclosed to make the technical report not misleading.

Susan A. Scott, M.Sc., P.Geo.

Barrie, Ontario

August 31, 2012



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