

Report to:

RARE EARTH METALS INC.



**Resource Estimate and Technical Report
for the Two Tom REE Deposit of the
Red Wine Complex Labrador, Canada**

Document No. 1192410100-REP-R0001-01



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RESOURCE ESTIMATE AND TECHNICAL REPORT
FOR THE TWO TOM REE DEPOSIT OF THE
RED WINE COMPLEX, LABRADOR, CANADA

EFFECTIVE DATE: JANUARY 20, 2012

Prepared by Paul Daigle, P.Geo.

Pd/vc



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Prepared by	<i>"Original document signed and sealed by Paul Daigle, P. Geo."</i> Paul Daigle, P. Geo.	Date	<i>January 20, 2012</i>
Reviewed by	<i>"Original document signed and sealed by Jeff Wilson, Ph.D., P. Geo."</i> Jeff Wilson, Ph.D., P. Geo.	Date	<i>January 20, 2012</i>
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REVISION HISTORY

REV. NO	ISSUE DATE	PREPARED BY AND DATE	REVIEWED BY AND DATE	APPROVED BY AND DATE	DESCRIPTION OF REVISION
00	2012/01/17	P. Daigle	J. Wilson	P. Daigle	Draft to Client
01	2012/01/20	P. Daigle	J. Wilson	P. Daigle	Final Report

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