June 6, 2013

FILED VIA SEDAR

The Canadian Provincial Securities
Regulatory Authorities

Dear Sirs/Mesdames:

Re: Dominion Diamond Corporation (the "Corporation")
- SEDAR Project No. 02065346
- Technical Report entitled *Ekati Diamond Mine*, dated May 24, 2013
(the "Technical Report")

Please note the attached Technical Report is being re-filed due to a formatting error on page 22-5 with respect to the previously filed Technical Report on May 24, 2013. No changes have been made to the content of the Technical Report. This Technical Report replaces the previously filed Technical Report.

Yours truly,

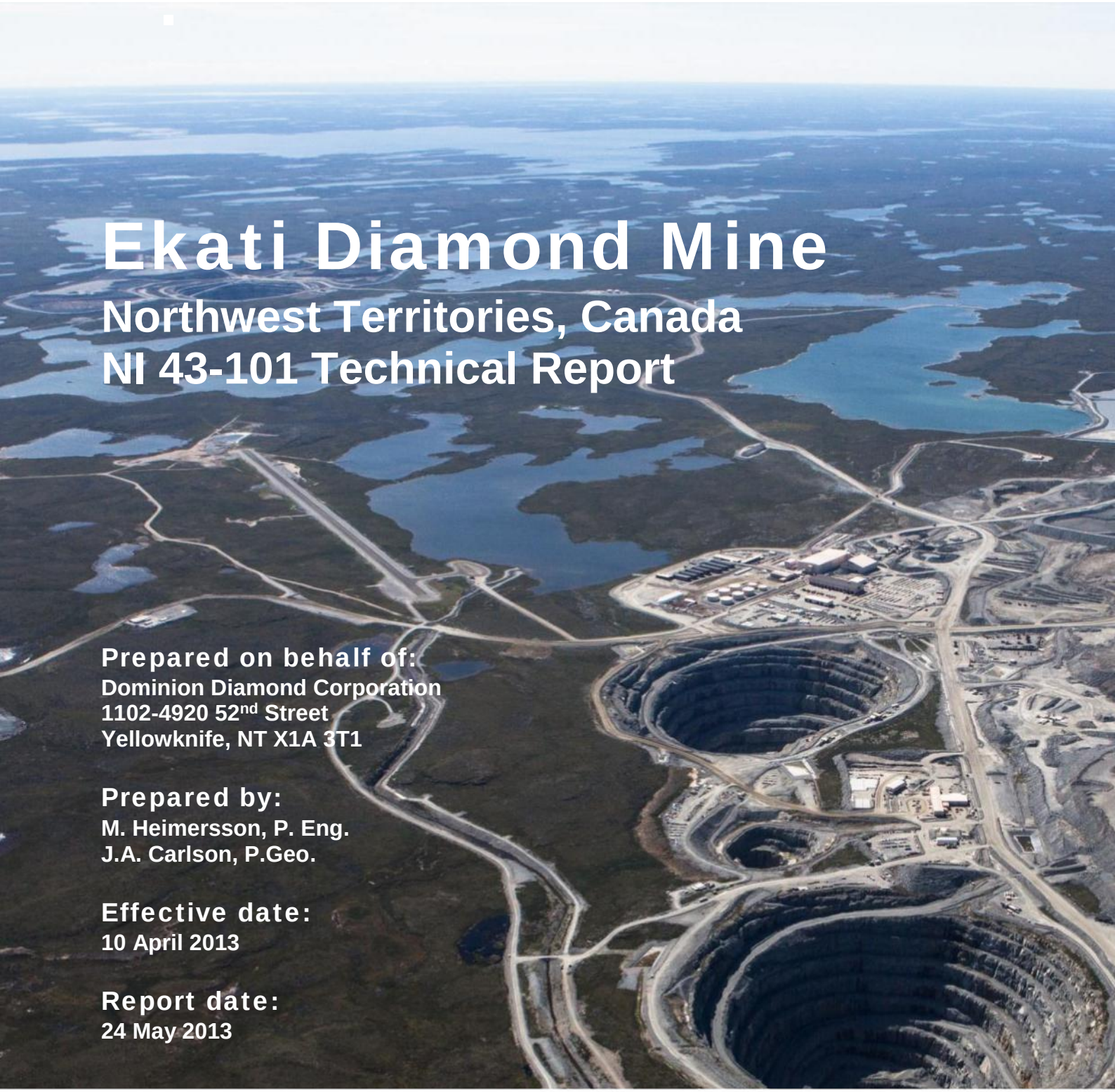
(Signed) "*Lyle R. Hepburn*"

Corporate Secretary

DOMINION DIAMOND CORPORATION

Ekati Diamond Mine

Northwest Territories, Canada
NI 43-101 Technical Report



Prepared on behalf of:
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Effective date:
10 April 2013

Report date:
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