

Report to:

RARE EARTH METALS INC.



**Technical Report on the Clay-Howells
Fe-REE Project, Ontario, Canada**

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RARE EARTH METALS INC.



TECHNICAL REPORT ON THE CLAY-HOWELLS FE-REE PROJECT, ONTARIO, CANADA

EFFECTIVE DATE: SEPTEMBER 26, 2011

Prepared by Paul Daigle, P.Geol.

PD/vc



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