

Dead Horse Creek Rare Earth Project, Walsh Township Northern Ontario

Report Prepared for

Canadian International Minerals Inc.

Suite 950 – 789 West Pender Street
Vancouver, B.C., V6C 1H2

Report Prepared by



November 2, 2009

Dead Horse Creek Rare Earth Project, Walsh Township Northern Ontario

Canadian International Minerals Inc.

**Suite 950 – 789 West Pender Street
Vancouver, B.C., V6C 1H2**

SRK Consulting (Canada) Inc.

**Suite 2200, 1066 West Hastings Street
Vancouver, B.C. V6E 3X2**

**Tel: 604.681.4196 Fax: 604.687.5532
E-mail: vancouver@srk.com Web site: www.srk.com**

SRK Project Number 2CC034.001

November 2, 2009

Authors

Dr. Gilles Arseneau, P. Geo.

Reviewed by

Chris Elliot, P. Eng.

Table of Contents

1	Summary	1
2	Introduction	3
3	Reliance on other Experts	4
4	Property Description and Location	5
5	Accessibility, Climate, Local Resources, Infrastructure and Physiography	8
6	History	9
7	Geological Setting	11
7.1	Meta-volcanic and Meta-sedimentary Rocks	11
7.2	Coldwell Complex	13
7.3	Diatreme Breccia.....	13
7.4	Mafic and Felsic Dykes	16
7.5	Structural Geology	16
7.6	Geology of KM23 Block.....	17
8	Deposit Types	18
9	Mineralization	20
10	Exploration	21
11	Drilling	22
12	Sampling Method and Approach	23
13	Sample Preparation, Analyses and Security	24
14	Data Verification	25
15	Adjacent Properties	29
16	Mineral Processing and Metallurgical Testing	30
17	Mineral Resource and Mineral Reserve Estimates	31
18	Other Relevant Data and Information	32
19	Interpretation and Conclusions	33
20	Recommendations	34

21 References.....	35
22 Date and Signature Page.....	36

List of Tables

Table 4.1: List of Mineral Claims	5
Table 14.1 Description of SRK samples.....	26
Table 14.2 Selected assay results for SRK Samples (all values in parts per million)	27
Table 14.3 Assay Results of Over Limits Samples	27
Table 20.1: Estimated Budget of Recommended Work Program	34

List of Figures

Figure 4.1: Property Location Map	6
Figure 4.2: Location of Dead Horse Creek Claim Block.....	7
Figure 7.1: Dead Horse Creek Claim Block Geology	12
Figure 7.2: Geology of Main Diatreme Area.....	14

List of Appendices

Appendix 1: of Highwood Resources samples collected from Gulf Mineral Drill core	
Appendix 2: Assay Result of Samples collected by SRK	