"TECHNICAL (GEOLOGICAL) REPORT ON THE WARREN BLOCK AND BYERS BLOCKS"

Whitesides, Massey, Byers, Thorburn and Moberly Townships
Porcupine Mining Division, Ontario, Canada

WARREN BLOCK center at Latitude ~ 48° 27' 00" N, Longitude ~ 81° 48' 41" W, and
UTM Zone 17N, ~ 440,010 mE, ~5,366,630 mN (NAD 83), and NTS 42A-05

BEYERS BLOCKS center at Latitude ~ 48° 43' 35" N, Longitude ~ 81° 43' 48" W, and
UTM Zone 17N, ~ 446,320m E, ~5,397,285m N (NAD 83), and NTS 42A-12 and 42A-13

Prepared for

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An earlier Technical (Geological) Report was issued on June 03, 2008 as
Now with new work reported, and additional contiguous mining property described.

Amended
September 17, 2008

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3. SUMMARY

3.1 Mining Patents and Mining Claims, Warren Block

Warren Property (south portion of "Warren Block"): This property (a.k.a. "Warren Farm Property") comprises 14 mining patents (~227 hectares, Table 1) in Whitesides Township south of and contiguous with the Lalonde-Whitesides Claims and the Warren Add-on Claims, all in the Porcupine Mining Division, Province of Ontario, Canada. In a commercial real estate purchase agreement dated December 18, 2007, Rykala Resources Inc. ("Rykala") as the "Payor" offered $150,000.00 for the "Warren Property" which was accepted by Donald Ross Warren (50%) and Viola Catherine Pitschel (50%) as "Payees." The transaction was completed as stipulated (see Item 6.1 herein). Ni-Cu-bearing sulphide mineralization in old pits and drill holes is known on the Warren Property.

Lalonde-Whitesides Claims (central portion of "Warren Block"): In a purchase agreement dated December 17, 2007 and called the "Purchase Agreement for Mineral Exploration Properties known as the Lalonde-Whitesides Claims" between Rykala and Douglas Joseph Lalonde as the vendor, Rykala has the right to 100% ownership of 2 claims totalling 22 claim units (~356 hectares, Table 2) straddling the common boundary of Massey and Whitesides Townships (see Item 6.2 herein).

Warren Add-on Claims (north portion of "Warren Block"): In a purchase agreement amended and restated on July 28, 2008 and called the "Purchase Agreement for Mineral Exploration Properties known as the Warren Add-On Claims" between Rykala and Douglas Joseph Lalonde as the vendor, Rykala has the right to 100% ownership of 3 claims (Table 3) totalling 48 claim units (~777 hectares) in the southern part of Massey Township (see Item 6.3 herein).

3.2 Mining Claims, Byers Blocks

Byers Claims (north block of "Byers Blocks"): In a purchase agreement dated November 19, 2007 and called the "Purchase Agreement for Mineral Exploration Properties known as the Byers Claims" between Rykala as the purchaser and Douglas Joseph Lalonde, Robert Rocky Robitaille, and Sheldon Leslie Davis as the vendors, Rykala has the right to 100% ownership of 19 claims (Table 4) totalling 194 claim units (~3,140 hectares) in the Porcupine Mining Division, Province of Ontario, Canada (see Item 6.4 herein). Intersections of Ni-Cu-bearing mineralization in historical diamond drill holes are known adjacent to the southern boundary of the Byers Claims.

Byers Add-on Claims (south block of "Byers Blocks"): In a purchase agreement dated December 17, 2007 and called the "Purchase Agreement for Mineral Exploration Properties known as the Byers Add-on Claims" between Rykala as the purchaser and Robert Rocky Robitaille, Douglas Joseph Lalonde and Sheldon Davis as the vendors, Rykala has the right to 100% ownership of 2 claims (Table 5) totalling 21 claim units (~340 hectares) near the NE corner of Byers Township (see Item 6.5 herein).