



A. Old pit and rusted sulphide dump on the Warren Property - photograph by Douglas Lalonde.  
B. Rusted net-textured sulphide on sawn slabs from the pit - photograph by the author.

## "TECHNICAL (GEOLOGICAL) REPORT ON THE WARREN BLOCK AND BYERS BLOCKS"

Whitesides, Massey, Byers, Thorburn and Moberly Townships  
Porcupine Mining Division, Ontario, Canada

WARREN BLOCK center at Latitude ~ 48° 27' 00" N, Longitude ~ 81° 48' 41" W, and  
UTM Zone 17N, ~ 440,010 mE, ~5,366,630 mN (NAD 83), and NTS 42A-05  
BYERS BLOCKS center at Latitude ~ 48° 43' 35" N, Longitude ~ 81° 43' 48" W, and  
UTM Zone 17N, ~ 446,320m E, ~5,397,285m N (NAD 83), and NTS 42A-12 and 42A-13

Prepared for

### RYKALA RESOURCES INC.

7 King St. East, Suite 1712,  
TORONTO, Ontario M5C 3C5  
(Stephen Dunn, President),  
Tel: (416) 822-3343

by

Hadyn R. Butler, B.Sc. Hons, P. Geo.  
(APGO No. 350)

An earlier Technical (Geological) Report was issued on June 03, 2008 as  
"Technical (Geological) Report on the Warren-Lalonde-Whitesides and Byers Properties"  
Now with new work reported, and additional contiguous mining property described.

Amended  
September 17, 2008

Hadyn R. Butler P.Geo

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### 3. SUMMARY

#### 3.1 Mining Patents and Mining Claims, Warren Block

*Warren Property* (south portion of "Warren Block"): This property (a.k.a. "Warren Farm Property") comprises 14 mining patents (~227 hectares, Table 1) in Whitesides Township south of and contiguous with the Lalonde-Whitesides Claims and the Warren Add-on Claims, all in the Porcupine Mining Division, Province of Ontario, Canada. In a *commercial real estate purchase agreement* dated December 18, 2007, Rykala Resources Inc. ("Rykala") as the "Payor" offered \$150,000.00 for the "Warren Property" which was accepted by Donald Ross Warren (50%) and Viola Catherine Pitschel (50%) as "Payees." The transaction was completed as stipulated (see Item 6.1 herein). Ni-Cu-bearing sulphide mineralization in old pits and drill holes is known on the Warren Property.

*Lalonde-Whitesides Claims* (central portion of "Warren Block"): In a purchase agreement dated December 17, 2007 and called the "*Purchase Agreement for Mineral Exploration Properties known as the Lalonde-Whitesides Claims*" between Rykala and Douglas Joseph Lalonde as the vendor, Rykala has the right to 100% ownership of 2 claims totalling 22 claim units (~356 hectares, Table 2) straddling the common boundary of Massey and Whitesides Townships (see Item 6.2 herein).

*Warren Add-on Claims* (north portion of "Warren Block"): In a purchase agreement *amended and restated* on July 28, 2008 and called the "*Purchase Agreement for Mineral Exploration Properties known as the Warren Add-On Claims*" between Rykala and Douglas Joseph Lalonde as the vendor, Rykala has the right to 100% ownership of 3 claims (Table 3) totalling 48 claim units (~777 hectares) in the southern part of Massey Township (see Item 6.3 herein).

#### 3.2 Mining Claims, Byers Blocks

*Byers Claims* (north block of "Byers Blocks"): In a purchase agreement dated November 19, 2007 and called the "*Purchase Agreement for Mineral Exploration Properties known as the Byers Claims*" between Rykala as the purchaser and Douglas Joseph Lalonde, Robert Rocky Robitaille, and Sheldon Leslie Davis as the vendors, Rykala has the right to 100% ownership of 19 claims (Table 4) totalling 194 claim units (~3,140 hectares) in the Porcupine Mining Division, Province of Ontario, Canada (see Item 6.4 herein). Intersections of Ni-Cu-bearing mineralization in historical diamond drill holes are known *adjacent to* the southern boundary of the Byers Claims.

*Byers Add-on Claims* (south block of "Byers Blocks"): In a purchase agreement dated December 17, 2007 and called the "*Purchase Agreement for Mineral Exploration Properties known as the Byers Add-on Claims*" between Rykala as the purchaser and Robert Rocky Robitaille, Douglas Joseph Lalonde and Sheldon Davis as the vendors, Rykala has the right to 100% ownership of 2 claims (Table 5) totalling 21 claim units (~340 hectares) near the NE corner of Byers Township (see Item 6.5 herein).