

**REPORT ON THE
ST. LUCIE-GODS LAKE RESOURCES
SACHIGO RIVER GOLD MINE PROPERTY
RED LAKE MINING DISTRICT
ONTARIO, CANADA
N.T.S. REFERENCE 53J11**

Toronto, Ontario, Canada
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(signed)
Warren Hawkins, P.Eng.
Consulting Geologist

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SUMMARY

Gods Lake Resources Ltd. (GLR) is engaged in the acquisition, exploration and development of gold exploration projects. Presently (at the time of this report) St. Lucie Exploration Company (St. Lucie) owns a 100% interest in The Sachigo River Gold Mine Property (the Property), located 430 kilometres north of Red Lake in north-western Ontario. Based on discussions with representatives of St. Lucie and GLR, it is the author's understanding that GLR is acquiring a 100% interest in the Property from St. Lucie, subject to a pre-existing 2% Net Smelter Royalty.

The Property consists of 16 contiguous leased mining claims comprising 198.381 hectares (490.21 acres). The blocks are located in the Aljo Lake and Lewitt Lake areas, Red Lake Mining Division, District of Red Lake, Ontario, within NTS Topographic Sheet 53J11. The approximate centre of the Property has GPS co-ordinates Northing 6041807 and Easting 603073, UTM Zone 15. The Property is the site of an abandoned gold mining operation dating back to the 1940's and has been placed on the Ontario Ministry of Mines and Northern Development's Abandoned Mine Information System. An inspection of the site by representatives of the Abandoned Mine Fund determined that potential hazards relating to the mining structures on the Property exist and require remediation.

The Property is located within the Blackbear River-Ellard Lake Greenstone Belt (the Belt) that consists largely of medium metamorphic grade mafic-pillowed flows, with minor amphibolite occurring near the Property. Locally, the property is underlain by a sequence of greenschist to amphibolite facies mafic volcanics intruded by gabbro, feldspar porphyry and diorite dykes.

Native gold in the area and on the Property is found within quartz veins, shear zones and porphyry dykes. Two major gold-bearing quartz vein systems have been extensively explored and developed and are referred to as the No. 1 and No.2 vein systems.

A phased exploration program is recommended for the Property. Phase 1 will include compiling and digitizing the historical exploration work. Phase 2 involves re-cutting the Inco grid baseline and cross lines at 100 metre intervals. A geochemical survey over the re-cut grid to identify mineralized horizons previously undetected on the Property is to be completed in Phase 3. Phase 4 will involve stripping and channel sampling any newly discovered gold horizons.

Diamond drilling work is not recommended at this time pending the results of the geochemical survey. The estimated cost of the recommended programme, including report preparation and contingencies is \$196,020.00.